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EDUCATION

University of Wisconsin-Eau Claire (UWEC), Eau Claire, WI Expected: December 2028
Bachelor of Business Administration, Major: Finance, Minor: Actuarial Science
GPA 3.93/4.00
Dean's List December 2024 - Present

EXPERIENCE

Operations Intern, Orgel Wealth Management, Eau Claire, WI January 2026 - Present

- Collaborate with management team to communicate benefits of qualified plans to potential clients
- Process client information using database software and Microsoft Excel
- Analyze the project planning process and develop strategies to improve on-going projects

Bank Examiner Intern, Federal Deposit Insurance Corporation, Eau Claire, WI May 2025 - August 2025

- Assessed financial stability of five local banks with a team of senior bank examiners
- Computed and analyzed key financial ratios relating to liquidity, earnings, and capital
- Prepared written comments and summarized findings to be used in reports of examination

CAMPUS LEADERSHIP ROLES

Mentor, Accounting and Finance Department, UWEC January 2026 - Present

- Lead a focus group of eleven students to succeed in the College of Business through discussing current business trends and events, along with study techniques and ways to increase involvement
- Guide students in finance and accounting concepts, using methods that cater to individual needs
- Consult with finance and accounting professors to brainstorm new approaches to market resources

Vice President, Financial Management Association, UWEC August 2025 - Present

- Manage an investment portfolio with \$15K in total assets
- Promote the association through print and social media, increasing membership from 11 to 45
- Assist members in enhancing research and analysis skills with the use of a stock market simulator
- Lead planning and implementation of activities such as events with local financial leaders

Executive Board Member, Beta Upsilon Sigma, UWEC May 2025 - Present

- Assist in the management of \$70K investment portfolio through the Investment Board
- Budget, organize, and execute fundraising events resulting in a 50% increase in funds raised
- Appoint officers and delegate responsibilities for efficient operation of committee

BUSINESS WORKSHOPS AND SEMINARS

Participant, Leadership Seminar Series, UWEC February 2025 - April 2025

- Completed assessments to identify specific leadership strengths
- Worked to maximize use of strengths in group activities and individual projects

Participant, Student Professional Development Program, UWEC March 2024

- Completed workshops related to professional communication, image, and business etiquette
- Utilized communication and networking skills to develop relationships with business professionals