BLUGOLD CENTRAL STUDENT SERVICES | 1108 Vicki Lord Larson Hall
PO Box 5000| Eau Claire, WI 54702-5000
uwec.ly/blugoldcentral | blugoldcentral@uwec.edu
715-836-3000 | 715-836-5816 fax

University of Wisconsin Eau Claire

2026-2027 Parent Marital Status Worksheet

MSW 27

Student Name: ______________________________ Blugold ID: __________________________________

Parent Name: _______________________________ Parent Phone Number: ________________________

The parent whose information was reported on the student's FAFSA must complete this form to resolve the conflicting 2024 tax filing information.

1. Parent's Current Marital Status? ☐ Married (not separated) ☐ Remarried ☐ Divorced
☐ Separated ☐ Widowed ☐ Never married ☐ Unmarried and both legal parents living together
☐ Single (never married)

Date you were most recently married, remarried, separated, divorced, or widowed ______ / ______ /_______
Month Day Year

If married, provide your spouse's name and birthdate____

2. How many people are in the parent's family? ☐ List their names in the box below
Include the parent (and spouse or partner), the student, the parent's dependent children (even if they live apart because of college enrollment), and other people living with the parent now. Include these dependent children and other people only if the parent will provide more than half of their support between July 1, 2026, and June 30, 2027.

Full Name	Age	Relationship
1.		Student
2.		
3.		
4.		
5.		

If more space is needed, provide a separate page with the student's name and ID number at the top.

3. Parent(s) Income Earned from Work in 2024
IRS Form 1040 (or 1040-NR), **line 1z** + **Schedule 1**: lines **3** + **6 or** use your **IRS Form W-2s**.
If a tax form line's value is negative, treat it as a zero in your calculation.

Parent 1 (circle one: **Father / Mother / Stepparent**) — Income earned from working in 2024: $________________

Parent 2 (circle one: **Father / Mother / Stepparent / NA**) — Income earned from working in 2024: $________________

4. Annual Child Support Received $________________
Enter the total amount the parent received in child support for the last complete calendar year. If you are "Married," "Remarried," or "Unmarried and both legal parents living together," enter the combined amount the parent and their spouse received. If the answer is zero or the question does not apply, enter 0.

Student Name ____ Student ID#_______________________________

5. Required 2024 Tax Documents

Attach the following **2024 tax documents** with this form:

- **A signed copy of your 2024 IRS Form 1040** income tax return (and, if married, your spouse's), including **pages 1 and 2** and applicable **Schedules 1 and 3**.
  OR
  2024 IRS Tax Return Transcript obtained through the IRS at https://www.irs.gov/individuals/get-transcript
- **Copies of all 2024 IRS Form W-2s** for each source of employment income, or equivalent documents showing wages earned.

6. Change in Marital Status After Filing 2024 Tax Return

If you have become **widowed, divorced, or separated** since filing your 2024 tax return, please complete the following section. Report **your portion only** of 2024 income. If an item does not apply or the amount is zero, **enter "0."**

Income Type (Calendar Year 2024)	**Your Portion Only**
Income Earned from Work IRS Form 1040 (or 1040-NR): line 1z + Schedule 1: lines 3 + 6. If a tax form line's value is negative, treat it as zero in your calculation.	$_________________
Untaxed Portions of IRA Distributions and Pensions	$_________________
IRA, Pension, and Annuity Rollovers	$_________________
Tax-Exempt Interest Income *1040 Line 2a*	$_________________
Capital gain (or Loss)	$_________________
IRA deductions and payments to self-employed SEP, SIMPLE, and qualified plans *IRS Form 1040 Schedule 1: total of lines 16 + 20*	$_________________
Rental real estate, royalties, etc. *Schedule 1, line 5*	$_________________
Unemployment compensation, *Schedule 1, line 7*	$_________________
Education Tax Credits, *Schedule 3, line 3*	$_________________

7. Parent Assets

Enter the combined amounts held by the parent and their spouse. If the answer is zero or the question does not apply, enter 0. The asset information is based on the date the FAFSA application was originally filed.

The current total of cash, savings, and checking accounts $___________________
Don't include student aid, retirement accounts, or investments

The current net worth of investments, including real estate $___________________
Don't include the home the parent lives in

Current net worth of businesses and farms $ __________________
Don't include a family business with 100 or fewer full-time employees, farms where the family resides, or a commercial fishing business and related expenses

8. Certification and Signatures

By signing below, I/we certify that all information provided on this form is true and complete to the best of my/our knowledge.

Parent signature *(wet signature require):* ___________________________________ Date: _____________________

Assets Guide to Answer Question 7

Return the completed form to: **Blugold Central Student Services**

Net worth means the current value, as of today, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. When calculating net worth, use 0 for investments or properties with a negative value.

Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

Investments also include qualified education benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans, and the refund value of 529 prepaid tuition plans. If the student is required to report parent information on the FAFSA form, parents should not report the value of education savings accounts for other children. Qualified education benefits or education savings accounts must be reported as an asset of the parent if the student is required to report parent information. If the student is not required to report parent information on the FAFSA form, the education benefit or savings account is reported as an asset of the student. UGMA and UTMA accounts are considered the assets of the student and must be reported as an asset of the student on the FAFSA form, regardless of whether the student is required to report parent information.

Investments do not include the home you live in, the value of life insurance, ABLE accounts, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.), or cash, savings, and checking accounts reported in the previous question.

Investments also do not include UGMA/UTMA accounts for which the student is the custodian but not the owner or the value of qualified education benefits or education savings accounts that are for the benefit of the parent's other children (not the student).

Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Businesses and farms include businesses (including small or family-run businesses) owned by you that have more than 100 fulltime (or full-time equivalent) employees, along with the fair market value of real estate owned by the business. They also include income-producing farms that you own, including the fair market value of land, buildings, livestock, unharvested crops, and machinery actively used in farming, agricultural, or commercial activities.

Businesses and farms do not include businesses with 100 or fewer full-time (or full-time equivalent) employees; the value of a family farm on which the family resides; the value of crops that are grown solely for consumption by the student and their family; a commercial fishing business and related expenses, including fishing vessels and permits owned and controlled by the family; or the home in which you live.