

BLU BLUGOLD

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EDUCATION

University of Wisconsin-Eau Claire
Bachelor of Business Administration
Major: Finance, Minor: Actuarial Science
GPA 3.93/4.00
Dean's List

Eau Claire, Wisconsin
Expected: December 2027

December 2023 - Present

EXPERIENCE

Operations Intern, Orgel Wealth Management, Eau Claire, Wisconsin January 2024 - Present

- Collaborate with relationship management team to communicate benefits of qualified plans to potential clients
- Process client information using database software and Microsoft Excel
- Analyze the project planning process and develop strategies to improve on-going projects

Bank Examiner Intern, Federal Deposit Insurance Corporation, Eau Claire, Wisconsin May 2022 - August 2022

- Assessed financial stability of five local banks with a team of senior bank examiners
- Computed and analyzed key financial ratios relating to liquidity, earnings, and capital
- Prepared written comments summarizing findings to be used in reports of examination

CAMPUS LEADERSHIP ROLES

Mentor, Accounting and Finance Department, University of Wisconsin – Eau Claire January 2025 - Present

- Lead a focus group of eleven students to succeed in the College of Business through discussing current business trends and events, along with study techniques and ways to increase involvement on campus
- Guide students in understanding finance and accounting concepts, using methods that cater to individual needs
- Consult with finance and accounting professors to brainstorm new approaches to market resources to students

Vice President, Financial Management Association, University of Wisconsin – Eau Claire August 2024 - Present

- Manage an investment portfolio with \$15K in total assets
- Promote the association through print and social media, increasing membership from 11 to 45 students
- Assist members in enhancing research and analysis skills with the use of a stock market simulator
- Lead planning and implementation of activities such as networking events with local financial leaders

Executive Board Member, Beta Upsilon Sigma, University of Wisconsin – Eau Claire May 2024 - Present

- Assist in the management of \$70K investment portfolio through the Investment Board
- Budget, organize, and execute fundraising events resulting in a 50% increase in funds raised
- Appoint officers and delegate responsibilities for efficient operation of committee

BUSINESS WORKSHOPS AND SEMINARS

Participant, Leadership Seminar Series, University of Wisconsin – Eau Claire February 2025 - April 2025

- Completed assessments to identify specific leadership strengths
- Worked to maximize use of strengths in group activities and individual projects

Participant, Student Professional Development Program, University of Wisconsin – Eau Claire March 2024

- Completed workshops related to professional communication, image, and business etiquette
- Utilize communication and networking skills to develop relationships with business professionals