Screen 1:

This short survey is being used by the Senate Budget Committee to gather input about perceived needs related to financial planning and resource allocation processes on campus. It is expected to take 5-10 minutes to complete. Do we want to say anything about this survey being anonymous? Or do we want people to identify who they are and what department/unit/area they represent?

Screen 2:

What financial barriers, if any, are preventing your department/unit/area from meeting your goals?

Screen 3:

The Senate Budget Committee is formulating recommendations related to institutional long-range financial planning. These recommendations will be presented to the University Planning Committee (UPC) as they begin creating the new strategic plan.

From the perspective of your department/unit/area, what issues would you like to see addressed in an institutional long range financial plan?

Select all that apply:

___ Rebuilding our reserve fund (aka the “rainy day” fund)
___ Developing reserves to fund a compensation plan

Additional issues:

What options should we put in this list for people to select? Should we set up fields for them to comment on each item, or just one comment box at the end of the list?

Screen 4:

If we want to collect data on who is providing what input, that would go here perhaps.