Declaration of Intent

Membership in the Council Oak Society is reserved for those who have confirmed that they have made a provision in their estate for the University of Wisconsin-Eau Claire Foundation, Inc.

As an expression of my/our commitment to the University of Wisconsin-Eau Claire, I/we have made estate provisions to support the UW-Eau Claire Foundation through:

- Will
- Trust
- Pooled Income Fund
- Life Insurance Policy
- Charitable Remainder Trust
- Charitable Gift Annuity
- IRA or Other Retirement Assets
- Other (please describe) ________________

In the approximate amount of $ ___________________________ (confidential)
Percentage ___________________________ (confidential)
Other (please describe) ___________________________ 

- I/We have included a copy of the portion of my/our estate document that names the University of Wisconsin-Eau Claire Foundation as a beneficiary. I/We understand it will be kept in a confidential file.
- I/We give permission to list my/our name(s) as (a) member(s) of the Council Oak Society with the understanding that the amount of my/our arrangements will be strictly confidential. Please enter my/our name(s) as:
  ___________________________ (Name(s) as you wish for our records).
- Although the University of Wisconsin-Eau Claire Foundation is currently included in my /our estate, I/we do not wish to be in the Council Oak Society, listed on the honor roll, or prefer to be listed anonymously.

I/We wish to direct my/our support to:
- ___________________________

This Declaration of Intent is an expression of my/our present plans and is subject to change or modification by me/us. If changes are made, I/we will notify the UW-Eau Claire Foundation.

__________________________________
Date

__________________________________
Signature

__________________________________
Date

__________________________________
Signature

The undersigned, being a duly authorized officer of the UW-Eau Claire Foundation, does hereby accept this gift.

__________________________________
Foundation Officer Name

__________________________________
Foundation Officer Signature

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